

## Market Snapshot

KEY INDICES	16-Aug-24	09-Aug-24	%Ch
S&P CNX NIFTY	24541.15	24367.50	<b>0.71</b>
SENSEX	80436.84	79705.91	<b>0.92</b>
NIFTY MIDCAP 100	57656.00	57174.40	<b>0.84</b>
NIFTY SMLCAP 100	18436.85	18410.20	<b>0.14</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

## Sectoral Snapshot

KEY INDICES	16-Aug-24	09-Aug-24	%Ch
NIFTY BANK	50516.90	50484.50	<b>0.06</b>
NIFTY AUTO	25597.35	25346.65	<b>0.99</b>
NIFTY FMCG	62213.00	62157.35	<b>0.09</b>
NIFTY IT	40878.25	39043.30	<b>4.70</b>
NIFTY METAL	8994.10	9038.30	<b>-0.49</b>
NIFTY PHARMA	22106.50	22209.55	<b>-0.46</b>
NIFTY REALTY	1048.65	1022.25	<b>2.58</b>
BSE CG	72847.57	72526.33	<b>0.44</b>
BSE CD	60666.67	58389.24	<b>3.90</b>
BSE Oil & GAS	31886.19	31783.97	<b>0.32</b>
BSE POWER	8229.70	8287.46	<b>-0.70</b>

(Source: [Investing.com](https://www.investing.com))

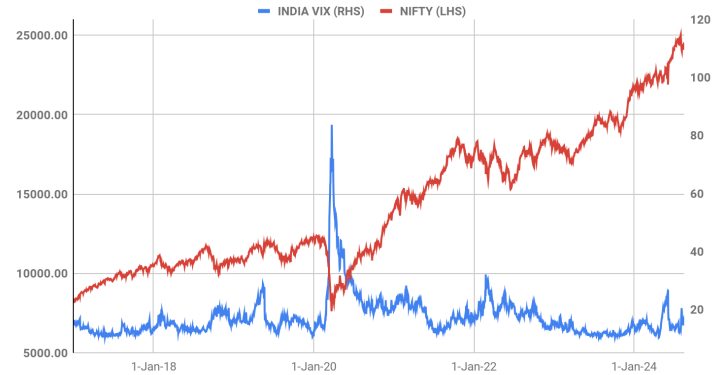
## FII & DII Activities (Rs Crore)

09/08/2024 to 16/08/2024

Activities	FIIs	DIIIs
Buy	75624.45	66963.63
Sell	83336.56	52423.96
Net	<b>-7712.11</b>	<b>14539.67</b>

(Source: Capitaline)

## Nifty Vs. INDIA VIX



(Source: [NSE](https://www.nse.com))

## Indices snap 2-week losing run

The equity barometers witnessed minor gains during the truncated week, snapping a two-week declining streak. The Sensex closed above the 80,400 level while the Nifty settled above the 24,500 level. In the week ended on Friday, 16 August 2024, the S&P BSE Sensex gained 730.93 points or 0.92% to settle at 80,436.84. The Nifty 50 index rose 173.65 points or 0.71% to settle at 24,540.55. The BSE Mid-Cap index added 0.43% to close at 47,393.93. The BSE Small-Cap index increased 0.45% to end at 53,857.09.

India's total exports (Merchandise and Services combined) for July 2024 is estimated at \$62.42 billion, registering a positive growth of 2.81% vis-à-vis July 2023. Total imports (Merchandise and Services combined) for July 2024 is estimated at \$72.03 billion, registering a positive growth of 7.14% vis-à-vis July 2023. Merchandise exports during July 2024 were \$33.98 billion as compared to \$34.49 billion in July 2023. Merchandise imports during July 2024 were \$57.48 billion as compared to \$53.49 billion in July 2023.

## Sensex Gainers - Weekly

SCRIPS	16-Aug-24	09-Aug-24	%Ch
TECHM	1585.10	1506.60	<b>5.21</b>
WIPRO	516.40	491.30	<b>5.11</b>
INFY	1859.35	1770.85	<b>5.00</b>
HCLTECH	1669.05	1590.45	<b>4.94</b>
TCS	4416.55	4230.05	<b>4.41</b>

(Source: Capitaline)

## Sensex Losers - Weekly

SCRIPS	16-Aug-24	09-Aug-24	%Ch
NTPC	398.15	410.20	<b>-2.94</b>
POWERGRID	338.80	346.10	<b>-2.11</b>
TATASTEEL	149.55	151.80	<b>-1.48</b>
SBIN	812.45	824.20	<b>-1.43</b>
HDFCBANK	1632.35	1649.50	<b>-1.04</b>

(Source: Capitaline)

## Nifty Gainers - Weekly

SCRIPS	16-Aug-24	09-Aug-24	%Ch
TECHM	1585.30	1506.70	<b>5.22</b>
WIPRO	516.25	491.30	<b>5.08</b>
INFY	1858.95	1770.75	<b>4.98</b>
HCLTECH	1668.25	1589.95	<b>4.92</b>
TCS	4416.05	4228.75	<b>4.43</b>

(Source: Capitaline)

## Nifty Losers - Weekly

SCRIPS	16-Aug-24	09-Aug-24	%Ch
DIVISLAB	4633.90	4829.95	<b>-4.06</b>
COALINDIA	512.30	529.80	<b>-3.30</b>
DRREDDY	6793.60	7013.50	<b>-3.14</b>
NTPC	398.05	410.65	<b>-3.07</b>
ADANI PORTS	1493.45	1533.80	<b>-2.63</b>

(Source: Capitaline)

Merchandise exports during April-July 2024 were \$144.12 billion as compared to \$138.39 billion during April-July 2023. Merchandise imports during April-July 2024 were \$229.70 billion compared to \$213.53 billion during April-July 2023. Merchandise trade deficit during April-July 2024 was \$85.58 billion compared to \$75.15 billion during April-July 2023.

India's wholesale price index (WPI)-based inflation for the month of July eased to 2.04% on an annual basis. In June, WPI inflation was at a 16-month high of 3.36%, driven by costlier food items.

India's CPI inflation in July 2024 stood at 3.54%, which is the lowest since August 2019, according to official data released on Monday, August 12. In the previous month of June 2024, India's retail inflation had stood at 5.08%.

Meanwhile, India's IIP recorded a growth of 4.2% in June 2024. The factory output, measured in terms of the Index of Industrial Production (IIP) witnessed a growth of 4% in June 2023.

### Global Markets:

US retail sales increased 1.0% after a downwardly revised 0.2% drop in June, easing fears of a sharp economic slowdown fanned by a jump in the unemployment rate last week. Initial claims for state unemployment benefits dropped 7,000 to a seasonally adjusted 227,000 for the week ended Aug. 10, the Labor Department said.

The US producer price index (PPI), a measure of wholesale inflation, rose 0.1% last month. This data buoyed investor sentiment ahead of Wednesday's more closely watched consumer price index (CPI) report, which is expected to show a modest increase of 0.2% month-over-month.

(Source: Capitaline)

## Nifty Midcap 100 Gainers - Weekly

SCRIPS	16-Aug-24	09-Aug-24	%Ch
<b>POLICYBZR</b>	1691.95	1462.45	<b>15.69</b>
<b>PAYTM</b>	564.25	510.85	<b>10.45</b>
<b>FORTIS</b>	532.80	489.75	<b>8.79</b>
<b>JUBLFOOD</b>	645.00	598.90	<b>7.70</b>
<b>VOLTAS</b>	1535.15	1428.85	<b>7.44</b>

(Source: Capitaline)

## Nifty Midcap 100 Losers - Weekly

SCRIPS	16-Aug-24	09-Aug-24	%Ch
<b>HINDZINC</b>	519.90	594.00	<b>-12.47</b>
<b>SUNTV</b>	821.75	916.85	<b>-10.37</b>
<b>ZYDUSLIFE</b>	1187.55	1300.90	<b>-8.71</b>
<b>BALKRISIND</b>	2832.55	3058.95	<b>-7.40</b>
<b>ASTRAL</b>	1889.50	2031.35	<b>-6.98</b>

(Source: Capitaline)

## World Markets

KEY INDICES	16-Aug-24	09-Aug-24	%Ch
<b>DJIA</b>	40659.76	39497.54	<b>2.94</b>
<b>NASDAQ</b>	17631.72	16745.30	<b>5.29</b>
<b>BOVESPA</b>	133953.25	130615.00	<b>2.56</b>
<b>FTSE 100</b>	8311.41	8168.10	<b>1.75</b>
<b>CAC 40</b>	7449.70	7269.71	<b>2.48</b>
<b>DAX</b>	18322.40	17722.88	<b>3.38</b>
<b>MOEX RUSSIA</b>	2826.13	2846.04	<b>-0.70</b>
<b>NIKKEI 225</b>	38062.67	35025.00	<b>8.67</b>
<b>HANG SENG</b>	17430.16	17090.23	<b>1.99</b>
<b>STRAITS TIMES</b>	3352.89	3261.83	<b>2.79</b>
<b>SHANGHAI COMPOSITE</b>	2879.43	2862.19	<b>0.60</b>
<b>JAKARTA</b>	7432.09	7257.00	<b>2.41</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

## Outlook and Technical View

Progress on monsoon, Q1FY25 results would be keenly watched. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 24310, 24078, 23951, 23852 while levels of 24670, 24796, 25029, 25182 may act as resistance with pivot point at 24437.

(Source: Capitaline)

## Derivative Weekly Wrap

### OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
<b>NIFTY</b>	29-Aug-24	24598.05	24404.00	<b>0.80%</b>	<b>56.90</b>	451824	468363	<b>-3.53%</b>
<b>BANKNIFTY</b>	28-Aug-24	50630.00	50580.00	<b>0.10%</b>	<b>113.10</b>	196696	193241	<b>1.79%</b>

(Source: [NSE](#))

### COST OF CARRY

#### Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>RBLBANK</b>	207.11	209.28	29-Aug-24	<b>29.42%</b>
<b>BANDHANBNK</b>	191.59	193.38	29-Aug-24	<b>26.23%</b>
<b>SAIL</b>	128.28	129.17	29-Aug-24	<b>19.48%</b>
<b>MARUTI</b>	12213.30	12262.00	29-Aug-24	<b>11.20%</b>
<b>NTPC</b>	398.05	399.60	29-Aug-24	<b>10.93%</b>
<b>BHARTIARTL</b>	1483.55	1489.05	29-Aug-24	<b>10.41%</b>
<b>TVSMOTOR</b>	2600.25	2609.60	29-Aug-24	<b>10.10%</b>
<b>ESCORTS</b>	3732.00	3745.40	29-Aug-24	<b>10.08%</b>
<b>SBILIFE</b>	1688.90	1694.90	29-Aug-24	<b>9.97%</b>
<b>INDIGO</b>	4277.70	4292.85	29-Aug-24	<b>9.94%</b>

(Source: [NSE](#))

#### Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>LICHSGFIN</b>	658.25	649.70	29-Aug-24	<b>-36.47%</b>
<b>MARICO</b>	661.05	654.65	29-Aug-24	<b>-27.18%</b>
<b>SUNTV</b>	821.75	815.55	29-Aug-24	<b>-21.18%</b>
<b>FEDERALBNK</b>	203.67	202.47	29-Aug-24	<b>-16.54%</b>
<b>MFSL</b>	1017.25	1011.90	29-Aug-24	<b>-14.77%</b>
<b>MANAPPURAM</b>	201.78	200.82	29-Aug-24	<b>-13.36%</b>
<b>TATAMOTORS</b>	1098.35	1093.15	29-Aug-24	<b>-13.29%</b>
<b>ONGC</b>	329.60	328.15	29-Aug-24	<b>-12.35%</b>
<b>UBL</b>	1971.75	1966.35	29-Aug-24	<b>-7.69%</b>
<b>AUROPHARMA</b>	1502.75	1500.00	29-Aug-24	<b>-5.14%</b>

(Source: [NSE](#))

## PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	50140200	36656350	1.37

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. HAL	2. VPRPL	3. BSOFT	4. TECHM	5. OLAELEC
6. M&M	7. HDFCBANK	8. PNB	9. REPCOHOME	10. ICICIBANK
11. SBIN	12. INFY	13. ABCAPITAL	14. WIPRO	15. BDL
16. MOIL	17. SAIL			

(Source: [Moneycontrol](#))

## DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

**EQUITIES | DERIVATIVES | COMMODITIES | DP SERVICES | MUTUAL FUNDS | RESEARCH**

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Saltlake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : [research@shriraminsight.com](mailto:research@shriraminsight.com) | [www.shriraminsight.com](http://www.shriraminsight.com) |